

Questionnaire: General

Clinical Presentation

1. *Is this request a new treatment/episode of care?*

(Please select one.)

- ☐ Yes
- ☐ No

2. *Is this service being rendered via telehealth?*

(Please select one.)

- ☐ Yes
- ☐ No

3. *Please discuss member's current presentation; symptoms, and behaviors (frequency, intensity, and duration) that support the level of care request at this time:*

4. *Provide a description of how the provider will use the requested units (breakdown of units) in this requested review period:*

5. *What has been the progress toward goals?*

(Please select one.)

- ☐ None
- ☐ Minimal
- ☐ Moderate
- ☐ Significant

If you answered "None" on question 5

5.1.1. *Please provide barriers to progress and interventions planned to overcome barriers*

If you answered "Minimal" on question 5

5.2.1. *Please provide barriers to progress and interventions planned to overcome barriers*

If you answered "Moderate" on question 5

6. *Is member engaged in treatment?*
(Please select one.)

- ☐ Yes
☐ No

If you answered "No" on question 6

- 6.2.1. *Please provide current barriers to member engagement, and interventions planned to overcome barriers.*

Instructions: REQUIRED – Date of Diagnostic Assessment must be a date in the following format MM/DD/YYYY. Please do not enter a date in any other format.

7. *What is the date of the most current diagnostic assessment?*

8. *Are there any medication changes since last request?*
(Please select one.)

- ☐ Yes
☐ No

If you answered "Yes" on question 8

- 8.1.1. *Please Explain:*

9. *What are the symptoms since last review? Please select all that apply*

- | | | | | | |
|---|--|--|---|---|--|
| ☐ Activities of Daily Living (ADL) | ☐ Aggression | ☐ Agitation | ☐ Appetite Impairments | ☐ Auditory Hallucinations | ☐ Capacity for Independent Living |
| ☐ Delusions | ☐ Has met pharmacological criteria of substance use | ☐ Homicidal Ideation | ☐ Learning | ☐ Impaired control regarding substance use | ☐ Memory Impairments |
| ☐ Mobility | ☐ Mood Swings | ☐ Paranoia | ☐ Physical Aggression | ☐ Problem Sexualized Behaviors | ☐ Racing Thoughts |
| ☐ Risk/Danger to others | ☐ Risk/Danger to self | ☐ Risky Use of Substances | ☐ Self-Care | ☐ Self-Direction | ☐ Sensory Hallucinations |
| ☐ Sleep | ☐ Social impairment | ☐ Suicidal | ☐ Understanding | ☐ Verbal | ☐ Visual |

Impairments

regarding
substance use

Ideation

and use of
language

Aggression

Hallucination

Discharge Planning

Instructions: A discharge plan should include a specific plan to decrease utilization, refer to appropriate level of care, and indicate the use of natural supports.

1. *What is the discharge/transition plan? (explain measurable criteria for discharge or decrease in utilization of units)*
 2. *What is the projected discharge/transition date?*
-

General

1. *Select the member's current living situation:*
(Please select one.)

- | | | |
|---|--|---|
| ☐ Assisted Living Facility | ☐ Community Residential Facility | ☐ Dorothea Dix |
| ☐ Foster Care | ☐ Homeless Shelter or on the Streets | ☐ Hospitalized for Medical Reasons |
| ☐ Incarcerated in a State Prison or County Jail | ☐ Nursing Home | ☐ Other Psychiatric Inpatient Unit or Facility |
| ☐ Own Apartment or Home | ☐ Residential Crisis unit | ☐ Residential Treatment Facility (Group Home Arrangement) |
| ☐ Riverview Psychiatric Center | ☐ Supported Apartment | ☐ Temporarily staying with others |

2. *Select the member's current vocational/employment status:*
(Please select one.)

- | | | |
|---|---|--|
| ☐ Clubhouse Transitional Employment | ☐ Competitively employed full-time (32 or more hours per week) | ☐ Competitively employed part-time (Less than 32 hours per week) |
| ☐ Not employed - looking for work | ☐ Not employed - not looking for work | ☐ Self-employed |
| ☐ Stay-at-home parent of a child under the age of 18 | ☐ Student | ☐ Volunteer on a regular basis (in the last 30 days) |
| ☐ Working with supports full-time (32 or more hours per week) | ☐ Working with supports part-time (Less than 32 hours per week) | |

3. *Is this member of transition age (16-20 years)?*
(Please select one.)

- ☐ Yes
- ☐ No

If you answered "Yes" on question 3

3.1.1. *What is the member's current grade level?*

(Please select one.)

- ☐ 9 ☐ 10
☐ 11 ☐ 12
☐ College ☐ Technical College
☐ Not in school

If you answered "Not in school" on question 3.1.1

3.1.1.7.1. *What was the last grade completed before leaving school?*

3.1.2. *In the past three (3) months has attendance at school been an issue for this member?*

(Please select one.)

- ☐ Yes
☐ No

3.1.3. *Was this member involved with the Department of Corrections within the past six (6) months?*

(Please select one.)

- ☐ Yes
☐ No

4. *If the member has a guardian, is the guardian engaged in treatment?*

(Please select one.)

- ☐ Yes
☐ No
☐ N/A

If you answered "No" on question 4

4.2.1. *Describe the barriers to engagement:*

5. *Does the member require an interpreter?*

(Please select one.)

- ☐ Yes
☐ No

If you answered "Yes" on question 5

5.1.1. *What language and dialect will the interpreter need to know?*
